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4 Attorneys for USACM Liquidating Trust

5 **UNITED STATES BANKRUPTCY COURT**
 6 **DISTRICT OF NEVADA**

7 In re:

8 USA Commercial Mortgage Company,
 9 USA Capital Realty Advisors, LLC,
 10 USA Capital Diversified Trust Deed Fund,
 11 LLC,
 12 USA Capital First Trust Deed Fund, LLC,¹
 13 USA Securities, LLC,²

14 Debtors.

15 **Affects:**

- 16 All Debtors
- 17 USA Commercial Mortgage Company
- 18 USA Capital Realty Advisors, LLC
- 19 USA Capital Diversified Trust Deed Fund, LLC
- 20 USA Capital First Trust Deed Fund, LLC
- 21 USA Securities, LLC

22 Case No. BK-S-06-10725-LBR
 23 Case No. BK-S-06-10726-LBR
 24 Case No. BK-S-06-10727-LBR
 25 Case No. BK-S-06-10728-LBR¹
 26 Case No. BK-S-06-10729-LBR²

27 **CHAPTER 11**

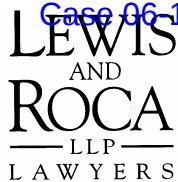
28 Jointly Administered Under Case No.
 29 BK-S-06-10725 LBR

30 **Notice of Entry of Order Sustaining
 31 First Omnibus Objection of The
 32 USACM Trust to Proofs of Claim
 33 Based Upon Investment in the Midvale
 34 Marketplace, LLC Loan**

35 **PLEASE TAKE NOTICE** that an Order Sustaining First Omnibus Objection of
 36 the USACM Liquidating Trust to Proofs of Claim Based Upon Investment in the Midvale

37 _____
 38 ¹ This bankruptcy case was closed on October 12, 2007.

39 ² This bankruptcy case was closed on December 26, 2007.



1 Marketplace, LLC Loan [DE 6080] was entered on the 1st day of April 2008, a true and
2 correct copy of which is attached hereto as Exhibit 1.

3 RESPECTFULLY SUBMITTED April 4, 2008.
4

5 **LEWIS AND ROCA LLP**
6

7 By /s/ RC (#006593)
8 Susan M. Freeman
Rob Charles
John Hinderaker
9 *Attorneys for USACM Liquidating Trust*

10 PROOF OF SERVICE

11 Copy of the foregoing mailed by First
12 Class, U.S. Mail, postage prepaid, on
13 April 4, 2008 to the parties listed on
Exhibit A to the attached order.

14 /s/ Christine E Laurel
15 Christine E Laurel
Lewis and Roca
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